

Participant Application

CONFIDENTIAL PARTICIPANT INFORMATION

Please complete this form before the participant's first I.D.E.A. Workshop class, workshop or event. Information is used to support safe, welcoming and individualized participation.

PARTICIPANT INFORMATION

Participant legal name

Date of birth / Age

Preferred name / nickname

Pronouns (optional)

Street address

City, state and ZIP

Participant phone (if applicable)

Participant email

PARENT, GUARDIAN OR PRIMARY CONTACT

Name

Relationship

Phone

Email

EMERGENCY CONTACT

Name

Relationship

Primary phone

Alternate phone

Program Interests & Goals

SELECT PROGRAMS AND IDENTIFY PARTICIPANT OUTCOMES

PROGRAM INTERESTS

- | | |
|--|---|
| ☐ Independent Living | ☐ Cooking & Kitchen Skills |
| ☐ Building & Making | ☐ Creative & Job Skills |
| ☐ Health, Social & Recreation | ☐ All Abilities Pickleball |
| ☐ Technology & Accessibility | ☐ Music / Performance |
| ☐ Community Outings / Events | ☐ Private / Individual Instruction |
| ☐ Small Group Classes | ☐ Special Workshops |

Specific class, workshop or event requested (if known)

GOALS & OUTCOMES

- | | |
|--|--|
| ☐ Independence / daily living | ☐ Decision-making |
| ☐ Following directions | ☐ Communication |
| ☐ Social interaction | ☐ Community participation |
| ☐ Coordination / motor skills | ☐ Safety awareness |
| ☐ Confidence / self-advocacy | ☐ Healthy living |
| ☐ Employment-related skills | ☐ Other |

What would the participant like to learn, practice or accomplish?

Learning & Communication

HOW WE CAN BEST SUPPORT INSTRUCTION

LEARNING PREFERENCES

- | | |
|--|--|
| ☐ Visual demonstration | ☐ Verbal instruction |
| ☐ Tactile / hands-on cues | ☐ Written / picture steps |
| ☐ Repetition | ☐ One step at a time |
| ☐ Extra processing time | ☐ Model then practice |
| ☐ Other | |

Communication preferences, helpful prompts or processing needs

Interests, strengths and what motivates the participant

How should instructors provide correction or feedback?

Support & Accessibility

HELP US PLAN APPROPRIATE PARTICIPATION SUPPORTS

SUPPORT

☐ Support staff / caregiver will attend

☐ Sometimes

☐ No support staff needed

Mobility, balance, vision, hearing, fine-motor or equipment considerations

Sensory sensitivities (noise, lighting, crowds, touch, smells, textures or other)

Does the participant need breaks? Describe timing and helpful strategies.

Emotional, Medical & Safety

INFORMATION RELEVANT TO SAFE PARTICIPATION

BEHAVIORAL & EMOTIONAL SUPPORT

Situations that may cause anxiety, frustration or dysregulation

Warning signs instructors should recognize

What helps the participant feel safe, calm and ready to rejoin?

MEDICAL & SAFETY INFORMATION

Medical diagnoses or health conditions relevant to participation

Allergies and required response

Medical & Safety - Continued

EMERGENCY INFORMATION

Emergency medications carried during class and who may administer them

☐ History of seizures: Yes

☐ History of seizures: No

If yes: type, last occurrence, triggers, warning signs and response plan

Other safety information the I.D.E.A. Workshop team should know

Self-Direction, Billing & Enrollment

PAYMENT AND SERVICE INFORMATION

PAYMENT METHOD

☐ Private pay

☐ Self-Direction / FI direct billing

☐ Other

Fiscal intermediary (FI)

FI contact name

FI phone

FI email

Support broker name

Broker email / phone

Care manager / coordinator (optional)

Contact information

SELF-DIRECTION / LIFE PLAN ALIGNMENT

Programs may support Self-Direction goals when appropriate and when aligned with the participant's Life Plan, approved budget and applicable FI requirements. Enrollment does not guarantee reimbursement or FI approval.

Relevant Life Plan goal(s) or desired outcome(s), if known

How does this class/workshop support the participant's goal(s)?

Enrollment Details & Consent

PLEASE REVIEW BEFORE SIGNING

CLASS / WORKSHOP REQUEST

Class / workshop / event name

Requested date / session

Location

Rate / fee

Participant frequency, if recurring

PARTICIPATION ACKNOWLEDGMENT

I understand that I.D.E.A. Workshop Inc. offers varied hands-on classes, workshops, recreation and community activities. Depending on the selected activity, participation may involve ordinary risks such as physical movement, cooking appliances, art or building materials, basic tools, sports equipment, community settings, food preparation or interaction with other participants. I have shared information relevant to safe participation. I agree to follow instructor and facility safety directions. I understand I.D.E.A. Workshop Inc. may recommend modifications, added support, a different class format, or medical clearance when reasonably needed for safety. This form does not replace medical advice.

☐ I have read and agree to the participation acknowledgment.

PHOTO & VIDEO CHOICE

☐ YES - I permit I.D.E.A. Workshop Inc. to use identifiable photos/video for its website, social media and program promotion.

☐ NO - Please do not use identifiable photos/video of this participant.

Policies & Signature

FINAL ACKNOWLEDGMENTS

CANCELLATION & RESCHEDULING POLICY

Please provide at least 24 hours notice when canceling. When space, staffing and program scheduling allow, an eligible makeup class may be offered. Makeup classes are not guaranteed and must be scheduled in advance. Repeated missed classes without notice may result in loss of a reserved recurring time. Facility closures or instructor cancellations will be rescheduled or credited when applicable.

■ I have read and agree to the cancellation and rescheduling policy.

SIGNATURE

Printed name of participant or parent / guardian

Relationship

Electronic or handwritten signature

Date

Submit the completed form using the secure method provided by I.D.E.A. Workshop Inc. Please do not email sensitive medical information unless instructed to use a secure email or portal.